

2024 11 28



金融投资专业理财

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www.rdqh.com

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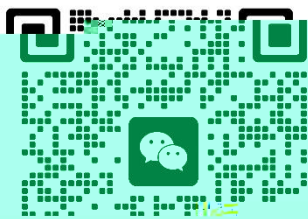
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ADS 研究服务



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1

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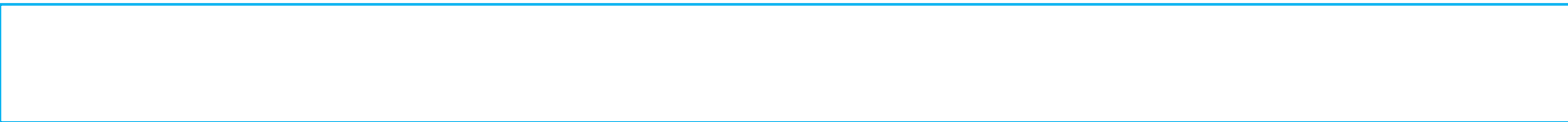
3 300K止 ; *€Niç1`

1 叠

2;"o+;dLcDc€WDRza@.....叠.G1 6 5 563.8 0202591544n

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4 叠



11
3.2%

2.5%

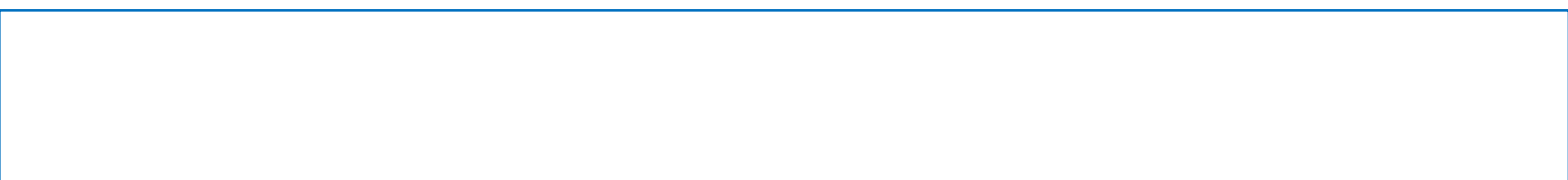
11

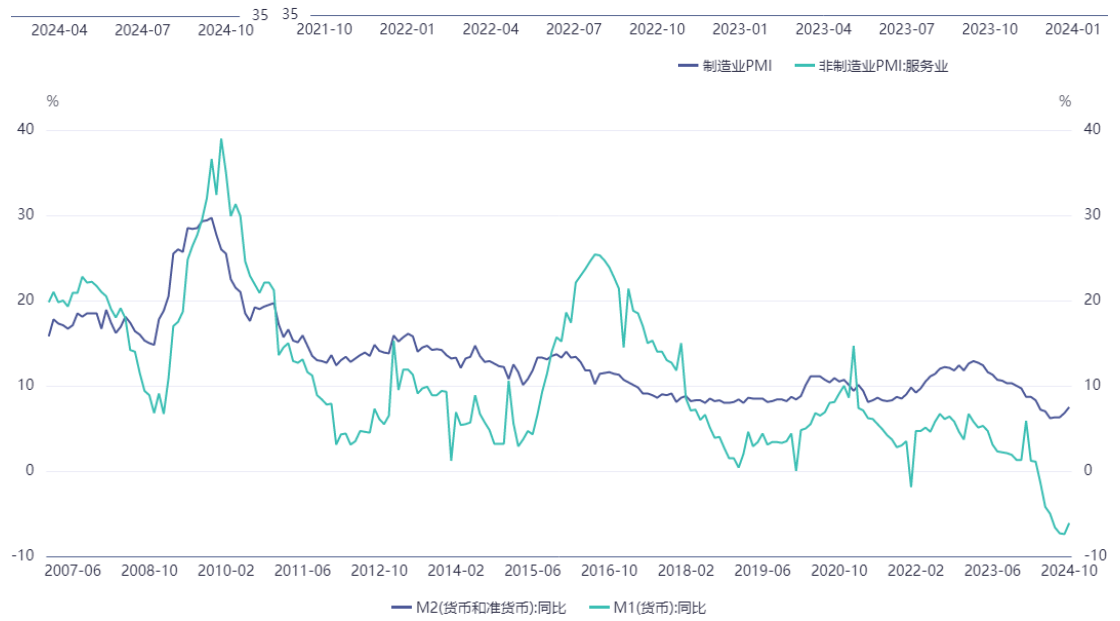
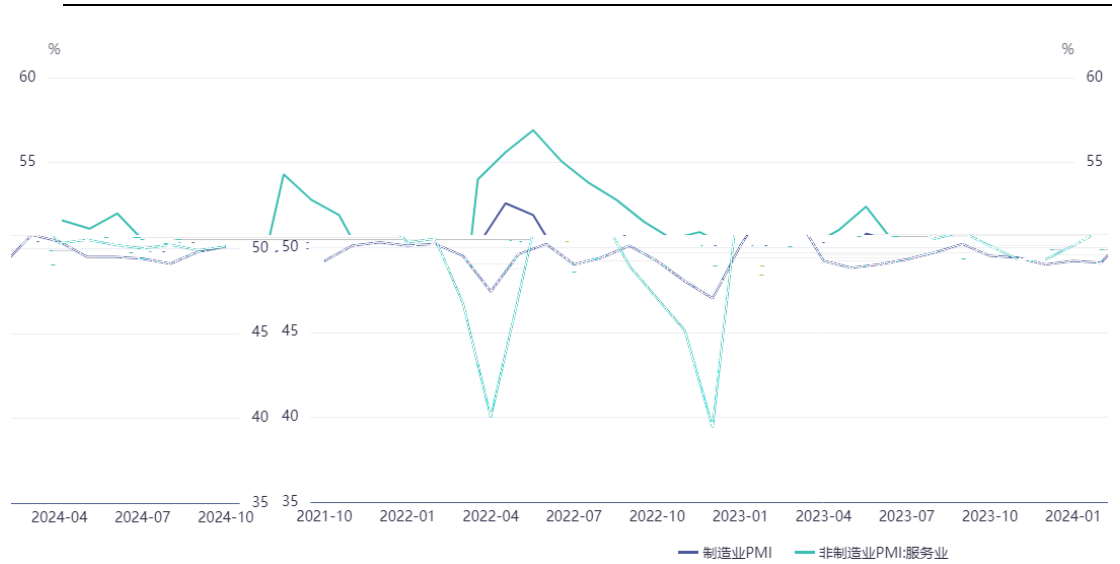
RKAB



	10		1.2
	11.3	9	3.1 22.3
10	4.1%		
680 9		4.0% 5	4.0% 9

		4.0%												
	10	CPI	2.6%			2.4%	10	CPI						
3.3%			3.3%			10	CPI	0.2%						
0.2%		0.2%	CPI	0.3%		0.3%		0.3%						
	11	Markit	PMI	48.8	4		48.8	48.5						
		Markit					11	Markit	PMI					
57	32		55.2	55	10	Markit	PMI	55.3						
200126394	ET	Q	EMC	57.8	/MCI	561	>	BDC	q	PM	000008871	O	595.329841.92	re



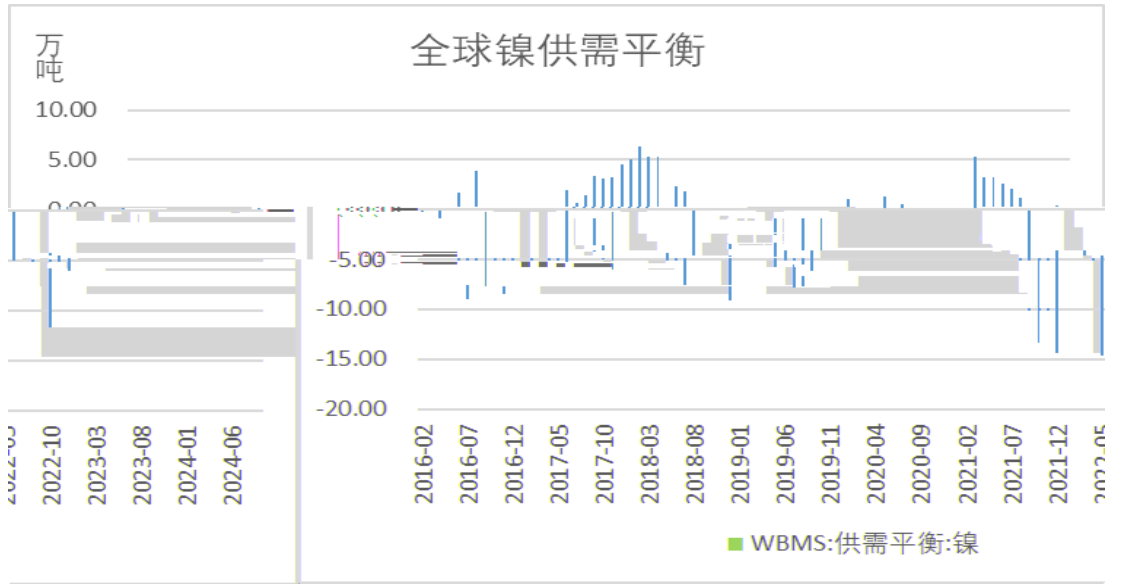


社会融资规模增量:当月值



1

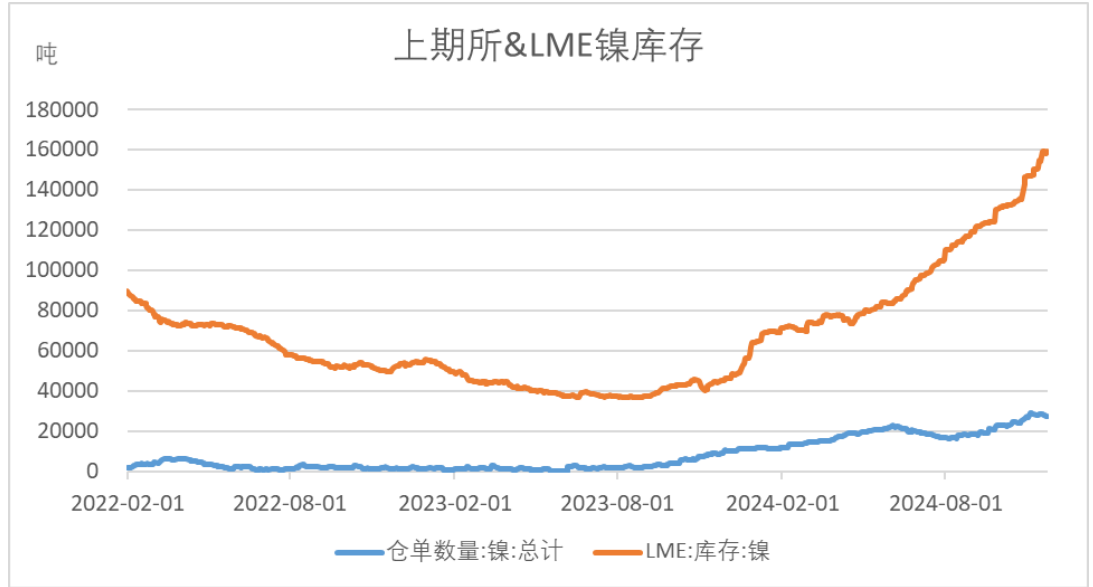
	WBMS	2024 9	
28.7896	28.5062	0.2834	2024 1-9
	257.9658	250.9680	6.9978 2024 9
	33.3096	2024 1-9	272.3452



WBMS

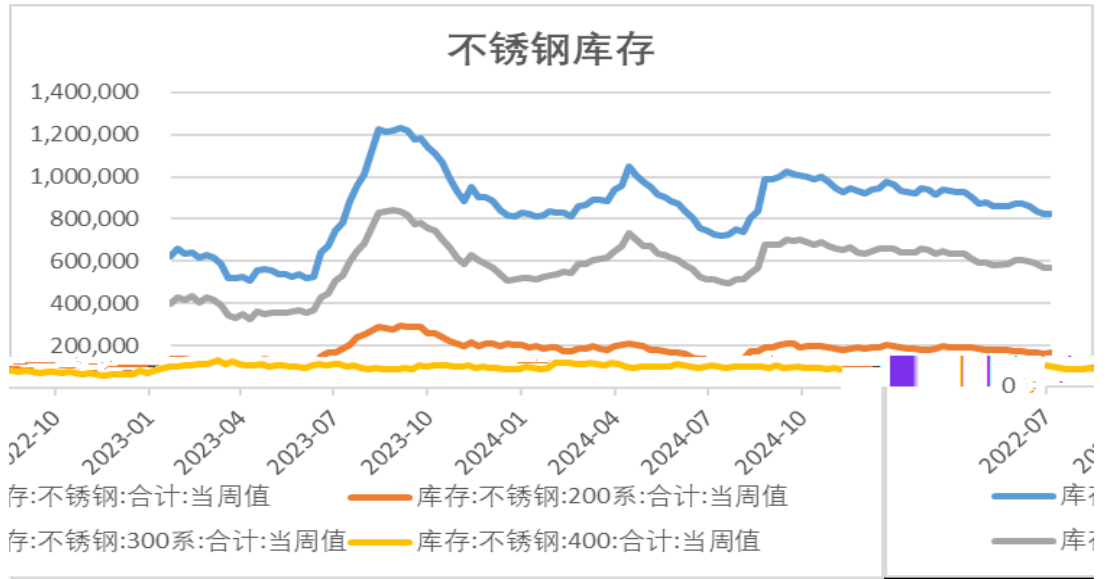
2

	2024 11 22	LME	159000
23478	31194	3186	
	8		
LME			



3 300

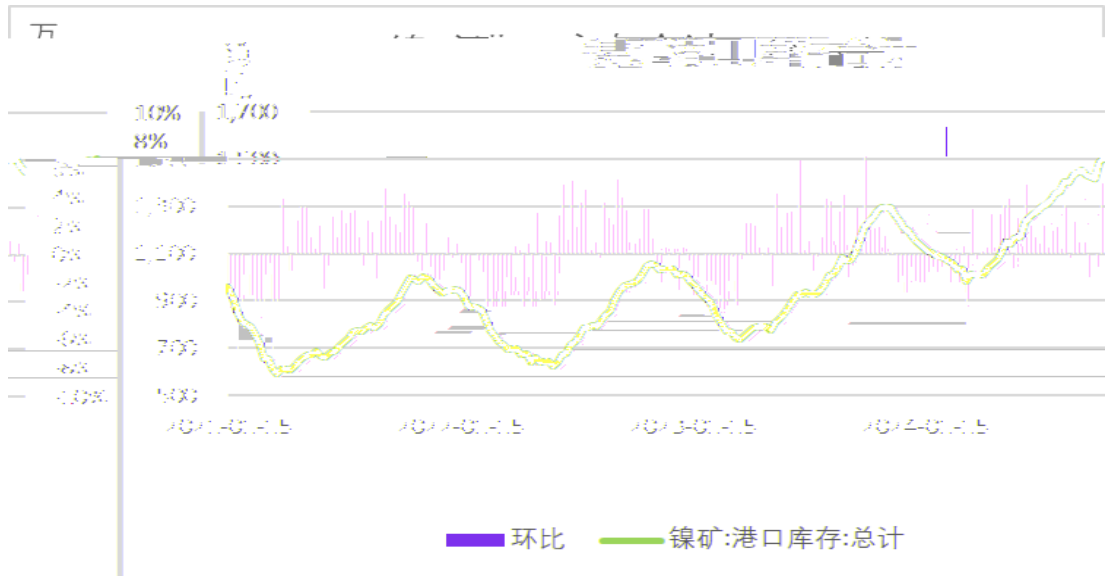
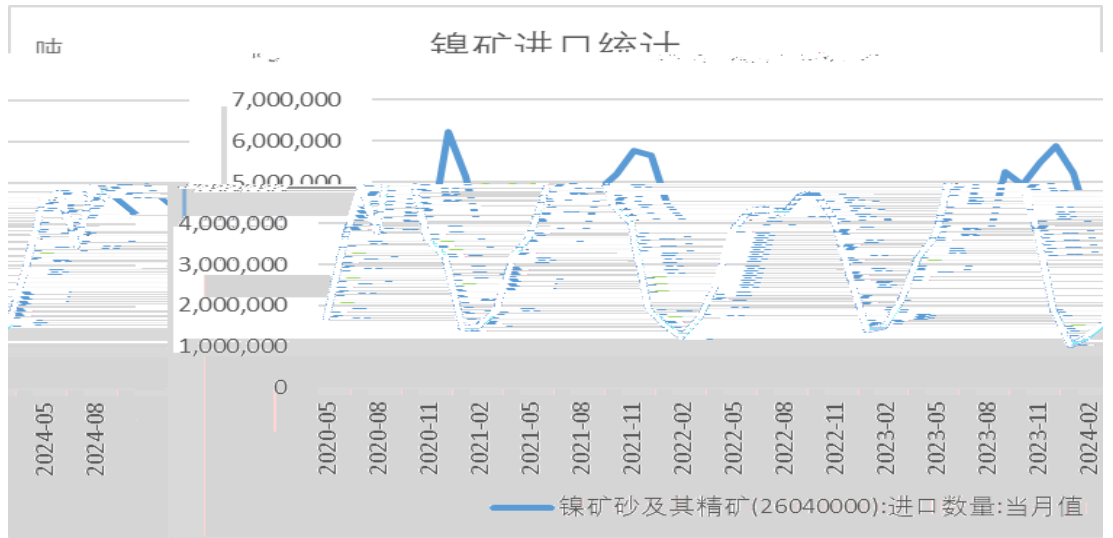
			80%		
	11	22		82.6	
26.0	56.6		4.7	200	
16.9	4723	300	56.6	4	400
	9.0	2410	11		



1

			2024 10		422.0
	7.51%		19.18%		
	407.5		6.56%	15.20%	
			10.1	169.53%	29.67%
	FOB	CIF			
		11	12		
	12		12 HPM	7.32%	
			12		HPM
	11 22		1449.09		40.05
	1391.69		45.19		57.4

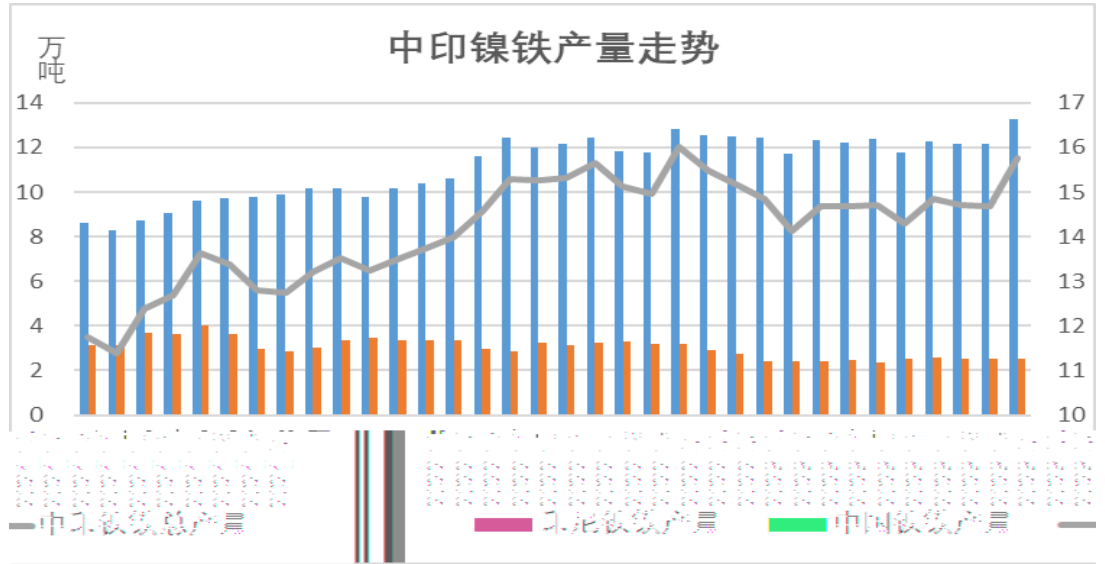
9.9



2

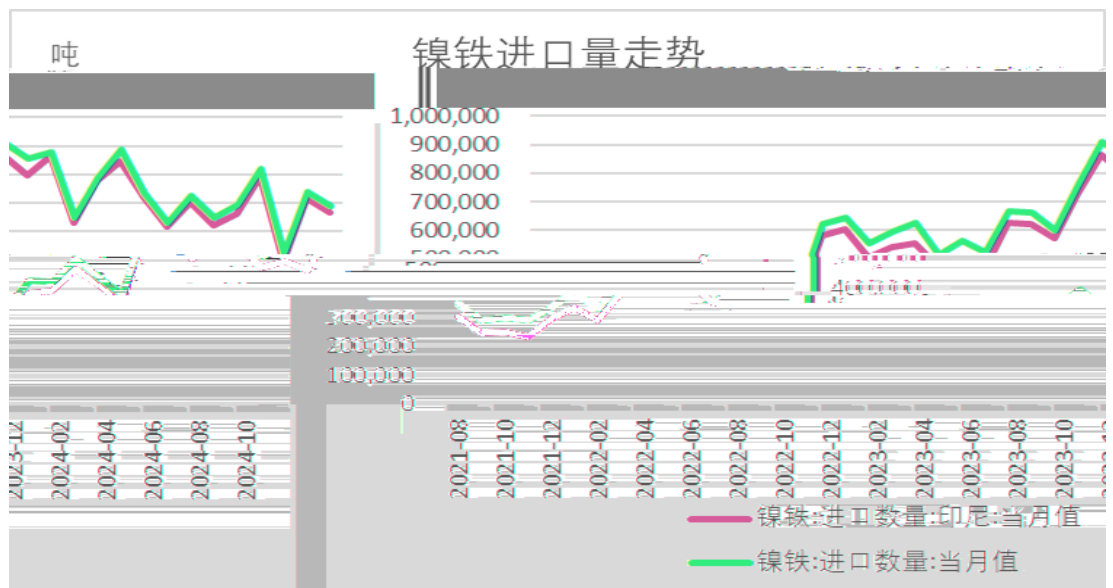
	Mysteel	2024 10		2.51
	0.49%	21.69%	1.87	1.1%
	25.53%	0.63	4.94%	7.13%
10	24.66		22.57%	
18.63	27.75%			
10		13.25	7.11%	3.35%
2024 1-10		122.74	4.11%	

122.4 5%
 2024 11 2.51 0.27%
 13.73% 2024 11 13.72 3.55%
 9.15%



Mysteel

2024 10 69.1
 4.6 6.3% 21.5 23.7% 10
 66.9 4.6 6.4% 19.6 22.6%
 2024 1-10 710 14.8 2.1%
 683.9 33.4 5.1%

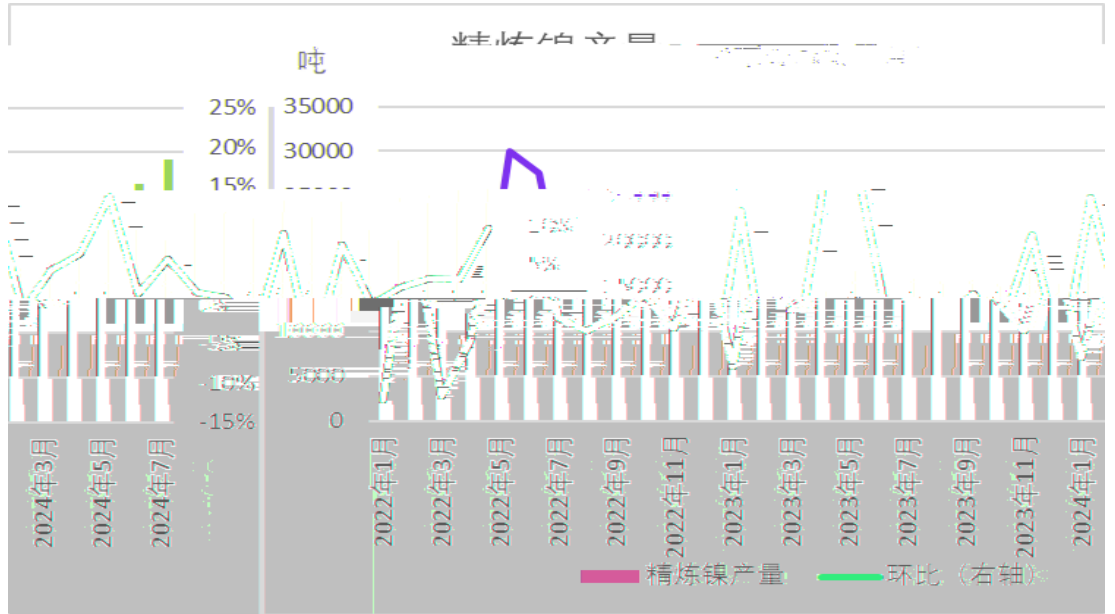


3

Mysteel	18	2024 10	30850
	4.83%	32.09% 2024 1-10	266266
	34.36%		34367
	91.13%	89.77%	31317
2024 10			
			3800

2024 11

11	31250	1.3%	38.61%
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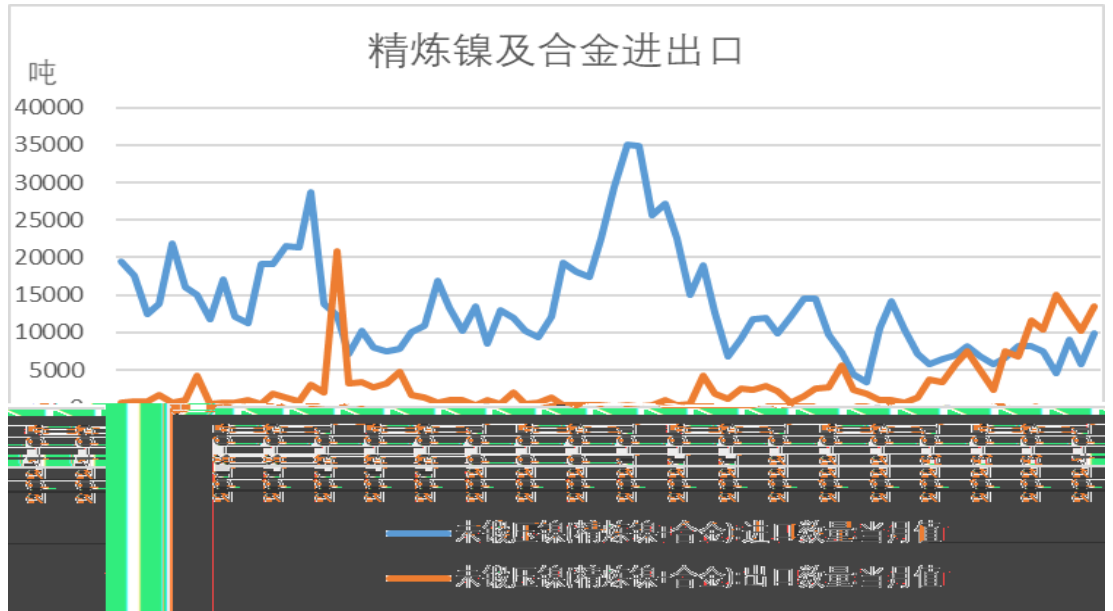
Mysteel

2024 10	9684	73.3%
---------	------	-------

1338 29.9% -3698 21.6%

10

LME



4

			300	
	15%			
2024 10		25.15	17.4%	
17.5%		9.83	33%	47.4%
	8.88	4.0%	24.5%	
2024 1-10		308.73	13.5%	
	150.47	6%		
105.78	87.0%			

100

Ä

2024 10 31

Mysteel

177

83

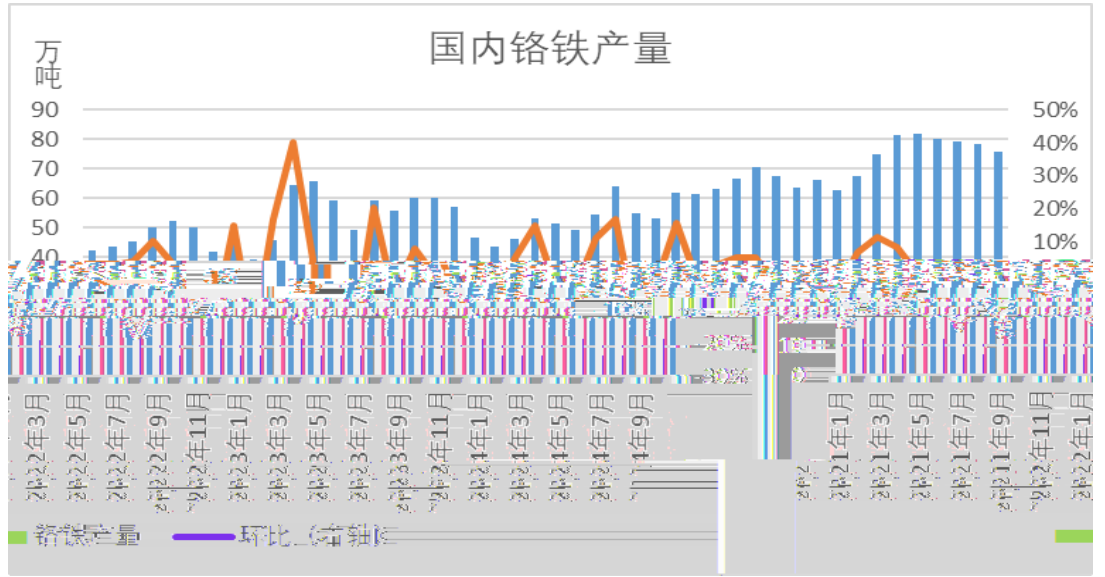
2024

3.43%

0.04%

1.

24

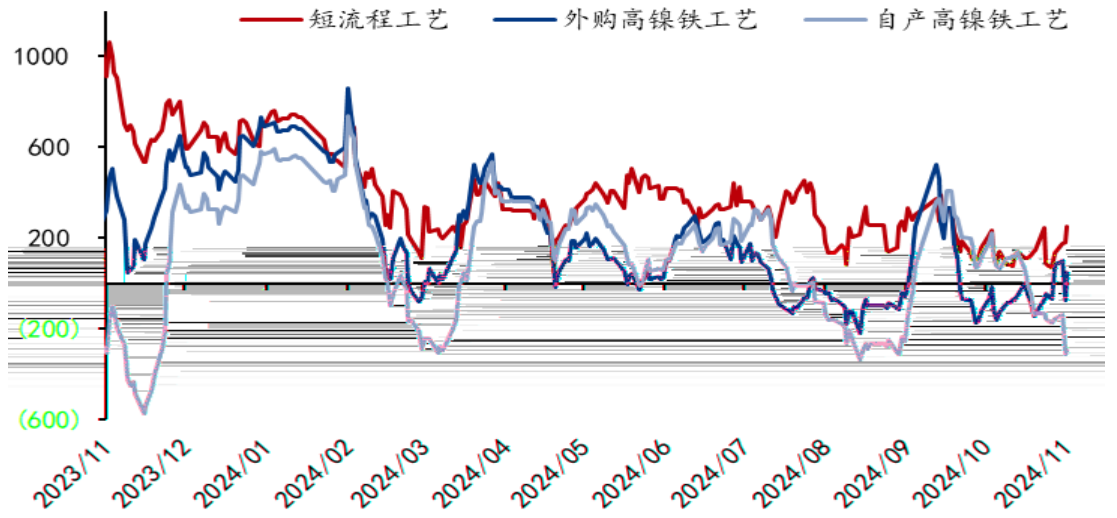


Mysteel

1 300

11	27	304		965 /		75 /
		7600 /50		400 /50		12450 /
200 /		304		9200 /		600 /
		304		12949 /		566 /
304		13154 /		613 /	+	304
16202 /		154 /		304		13492 /
34 /						
11	27	304	2.0	13200 /		550 /
		304	1.94%	0.2		
304		0.35%	0.47	+		304
-18.53%		26		304		-2.16%
32						

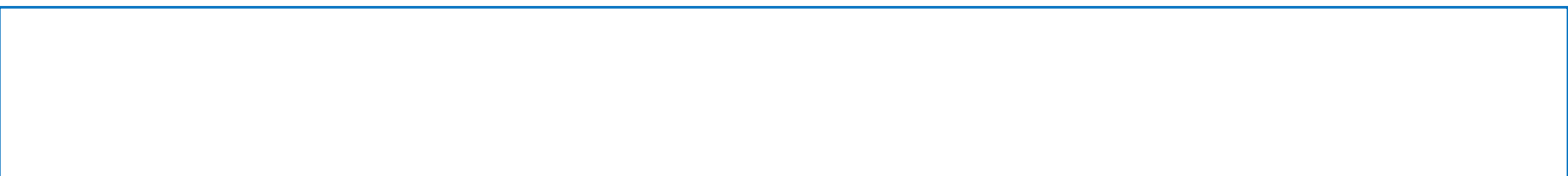
Mysteel不锈钢304冷轧毛利润 (元/吨)

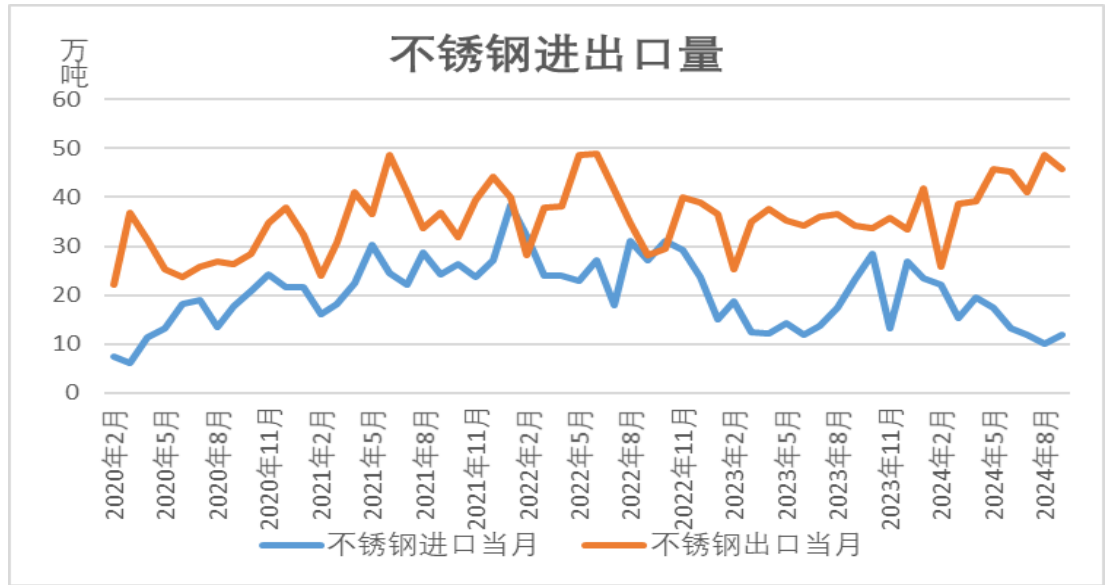


Mysteel

2 300

70%	200	300	300
200			
2024 10	43	329.09	0.61
0.19%	6.15%	200 98.32	1.35
1.35%	1.1%	300 168.9	1.17
10.13%	400 61.87	0.79	1.29%
11			8.07%
2 300			NPI
			11
335.82	2.05%	12.54%	200 100.82
2.54%	3.04%	300 174.74	3.46%
17.13%	400 60.26	2.6%	17.28%

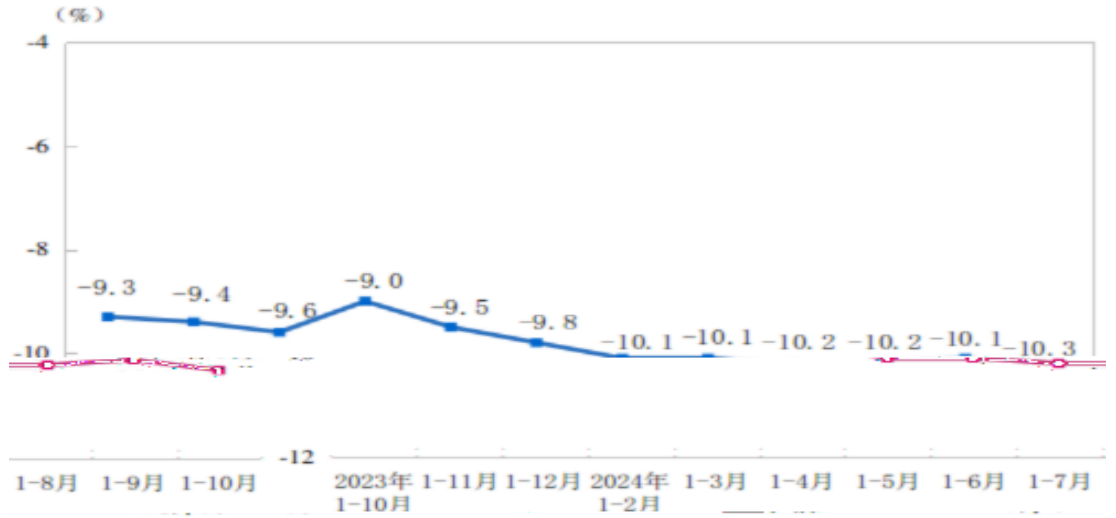




4

				2024 10	
92.49	9	0.09	95	2024 1-10	
	86309		10.3%	61227	22.6%
	41995		23.9%	77930	
15.8%		76855		20.9%	
11	22				

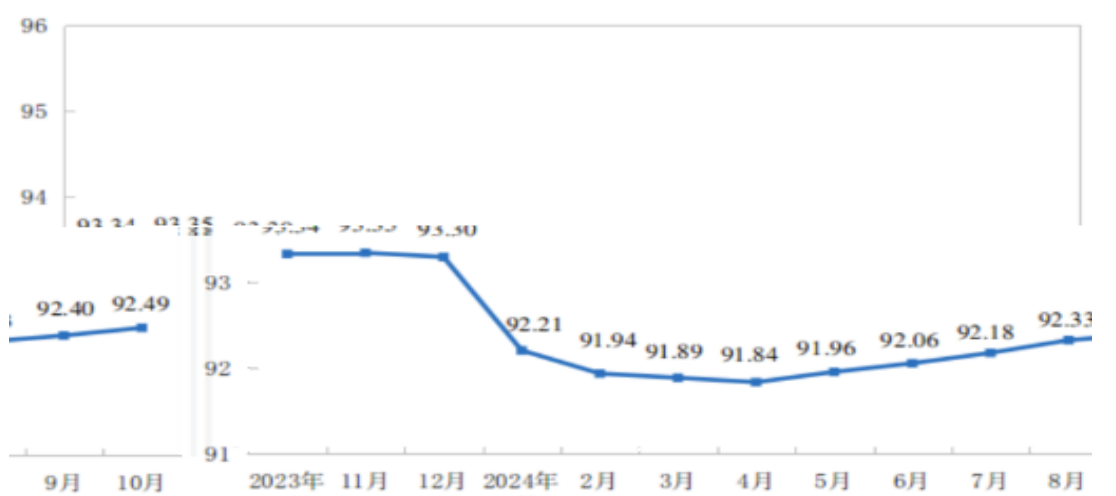
全国房地产开发投资增速



全国新建商品房销售面积及销售额增速



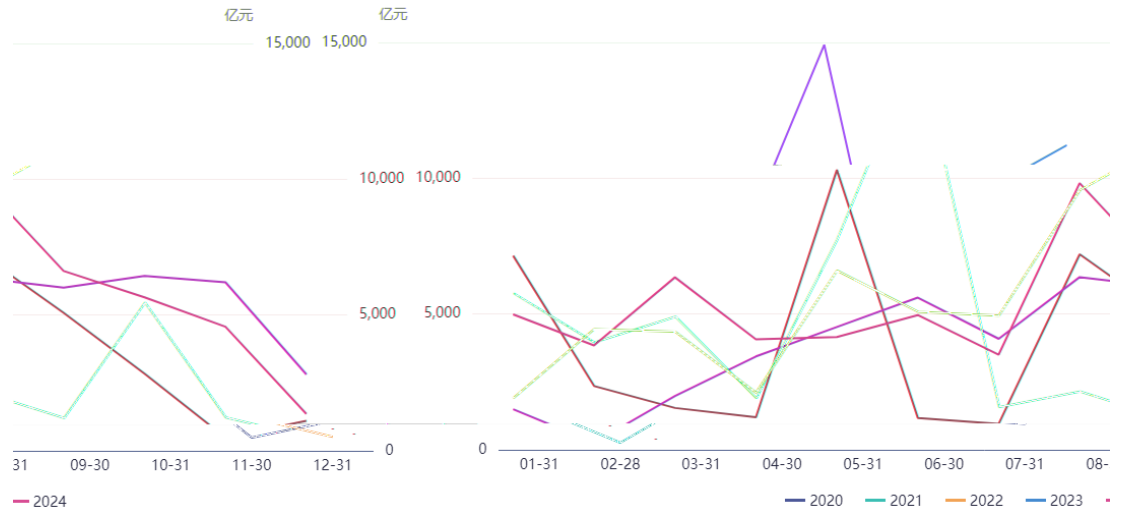
国房景气指数

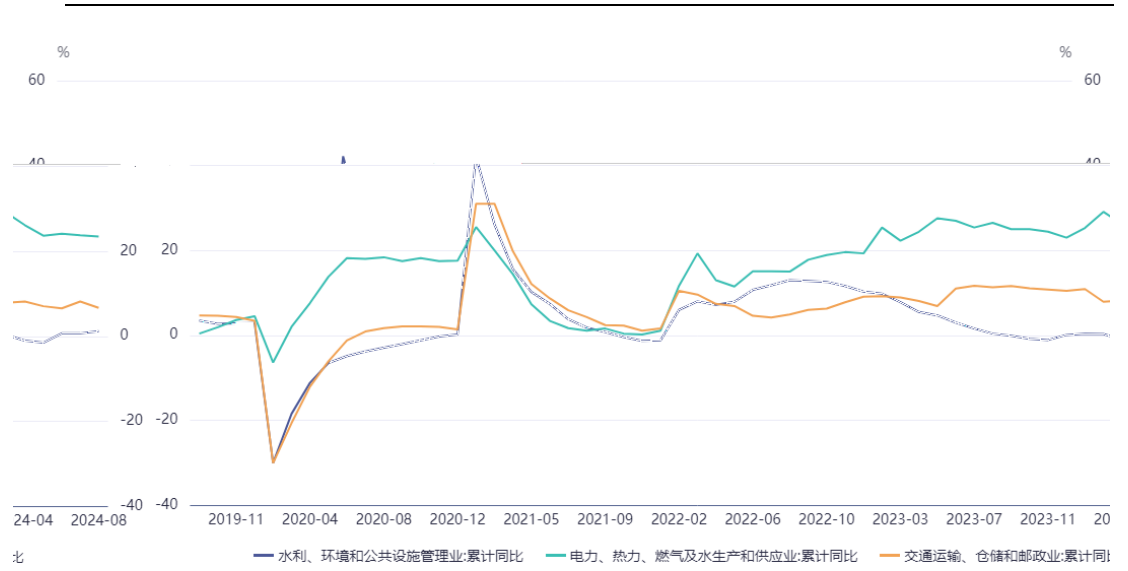


5

2024 1-10			
4.3%		37.9%	
19.2%	14.5%		
Mysteel		2024 10	5420
28242.47	10	28.62	
	10		
3.9		98%	8
10	2.1	1	7
	3		

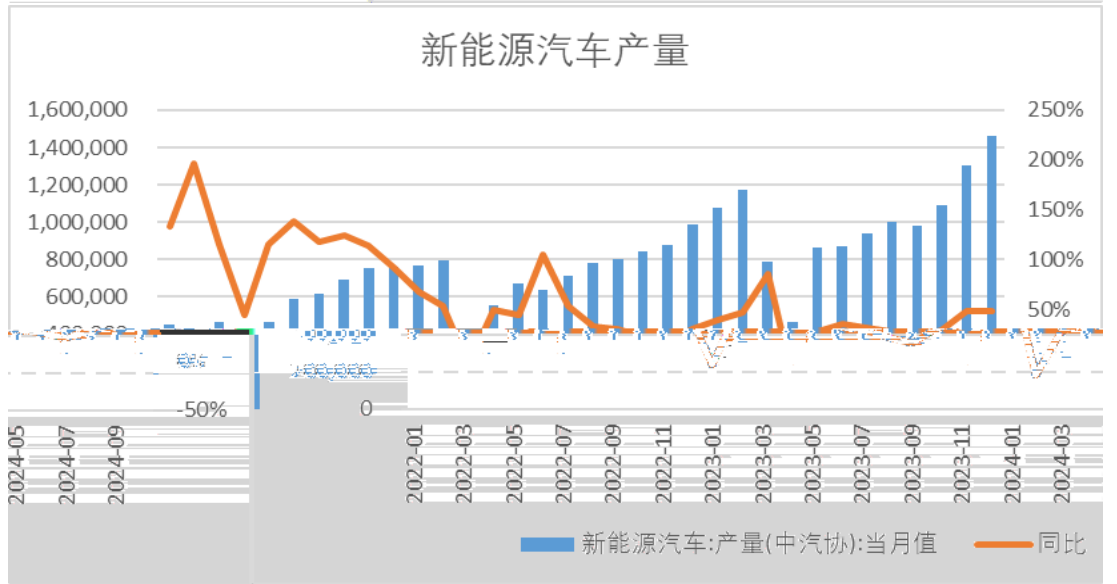
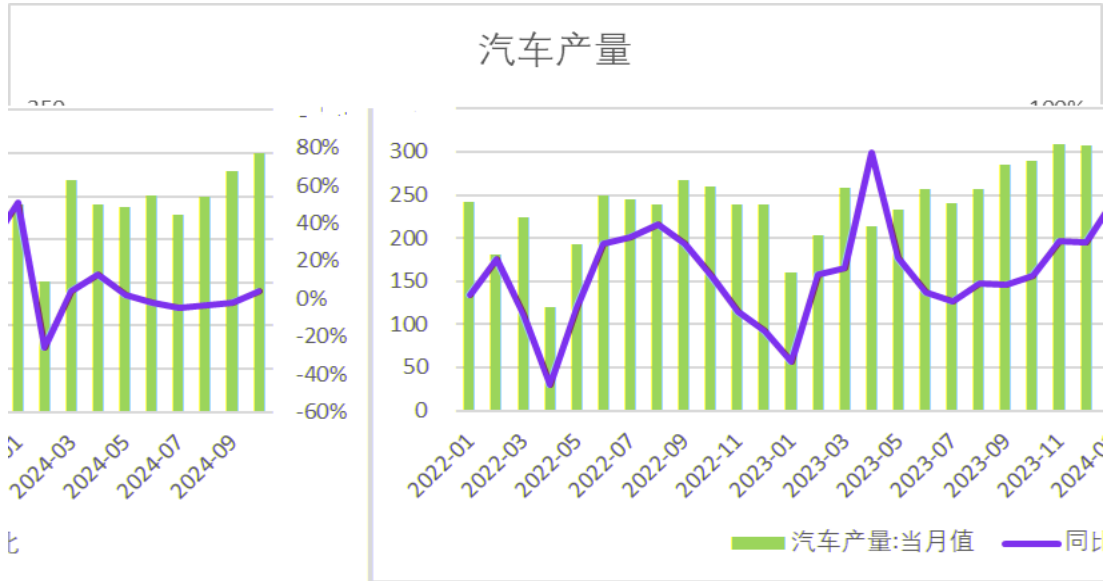
地方政府债券发行额:专项债:当日值





6

			10		299.6
305.3		7.2%	8.7%	3.6%	7% 1-10
	2446.6	2462.4		1.9%	2.7%
					1-9
	0.01		0.36		
	10		146.3	143	48%
49.6%				46.8%	1-10
	977.9	975		33%	339%
		39.6%			
		10			



7

2024 10	25182	45.2%	2024 1-10		
	242645	23.9%			
	2024 10		7106	13661	1.3
	9.1%	17.4%	8.3%	2024 1-10	
	97159	19658	12.2	6.3%	13.2%

14.1%

2024 10

16791

15.1%

8266

21.6%

8525

9.46% 2024 1 10

164172

0.47%

82211

9.8%

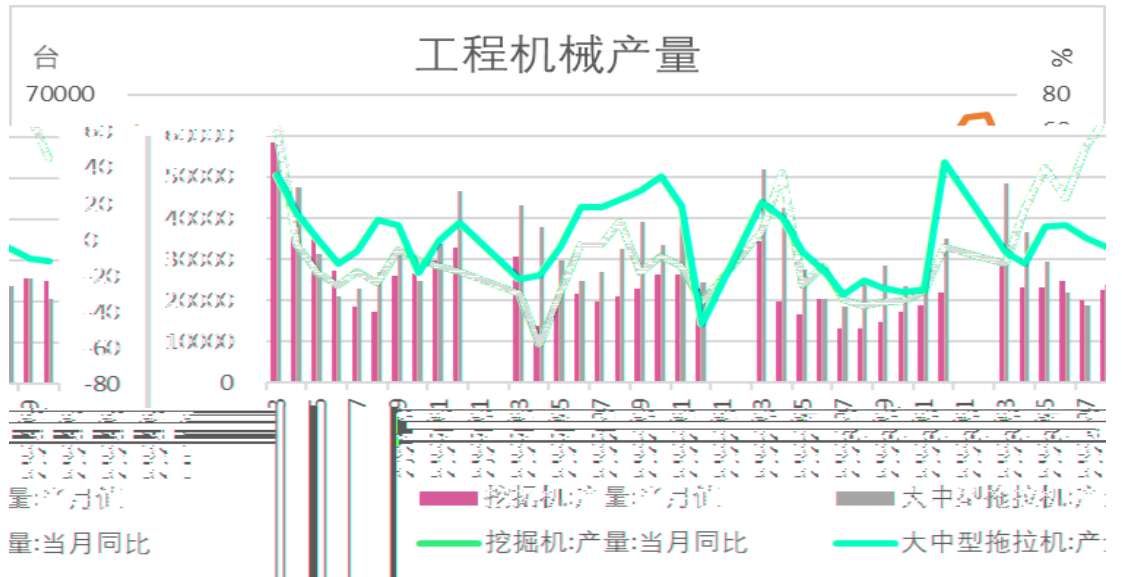
81961

7.41% 2024 3

2022

2024

2025



RKAB

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