

# 锡月报

2024年11月28日



金融投资专业理财

2011 1780

F03123381

Z0019878

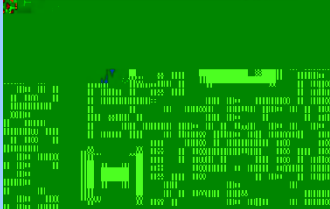
F03118799

F03100511

0595-86778969

[www.rdqh.com](http://www.rdqh.com)

 研究服务



## 目录

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2 LME

1

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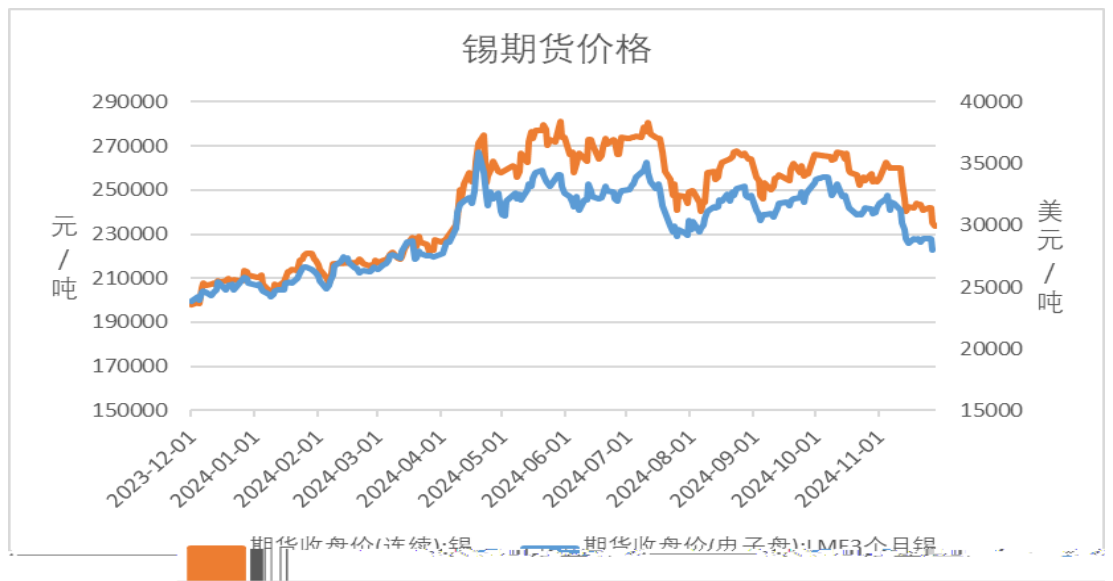
3

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11

6.4%

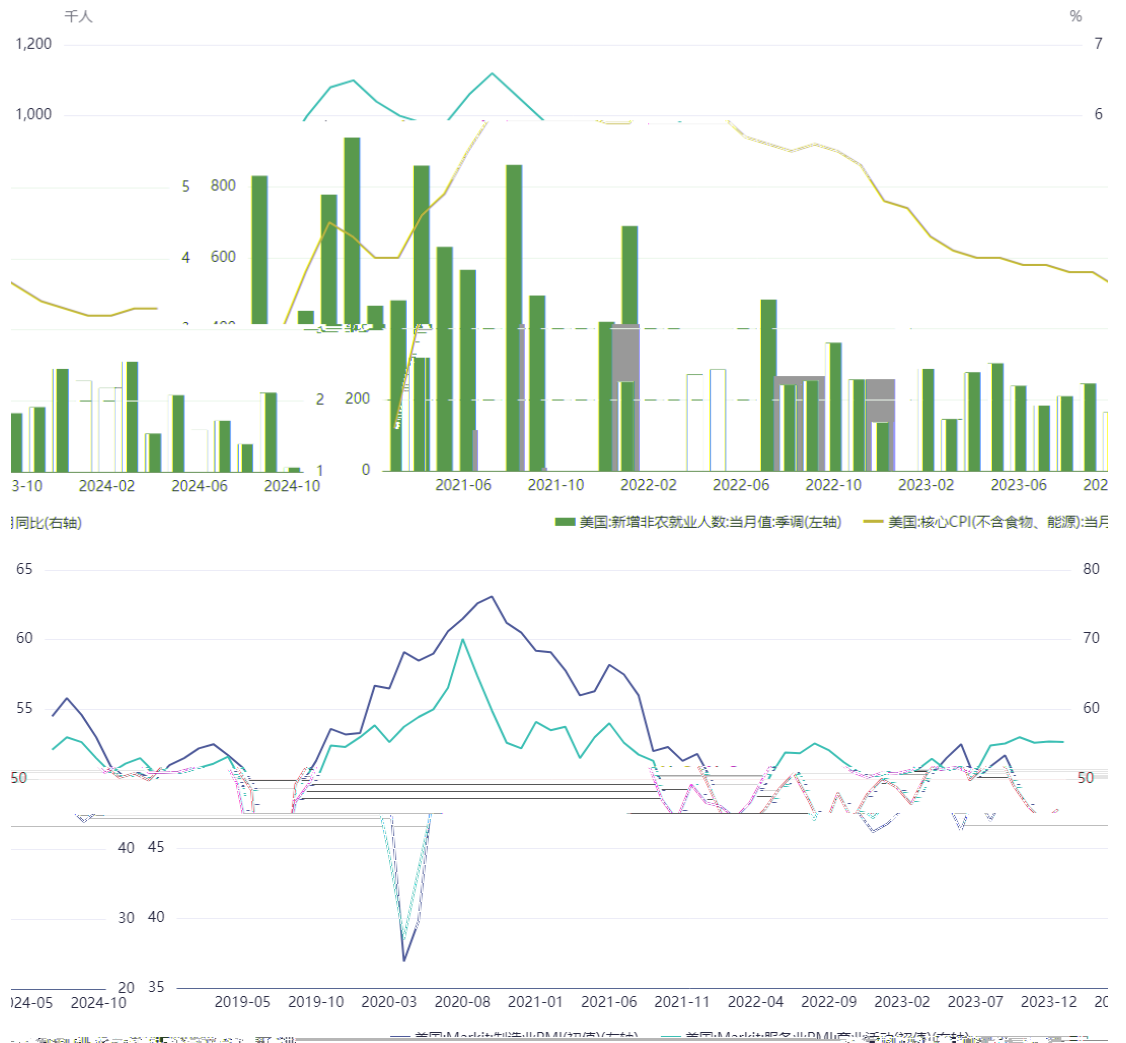
11



WIND

		10		1.2	
	11.3	9		3.1	22.3
10	4.1%				680
9		4.0%	5		4.0% 9
4.0%					
10	CPI	2.6%		2.4%	10 CPI

3.3%			3.3%		10	CPI	0.2%		0.2%
	0.2%	CPI	0.3%			0.3%	0.3%		
	11	Markit	PMI	48.8	4		48.8	48.5	
Markit						11	Markit	PMI	57
32		55.2	55	10	Markit	PMI	55.3	2022	4
		54.8	54.1		PMI		10	48.8	46.3
2022	12				10	49.2			
					2022	10			
11	8				25	4.5-4.75%		11	
CME	"		12				47.3%		25
		52.7%	2025	1			37.2%		25
		51.6%	50			11.3%			
2024									312



10

PMI

50.1%

0.3

PMI 5

50.2%

0.2

PMI

50.8%

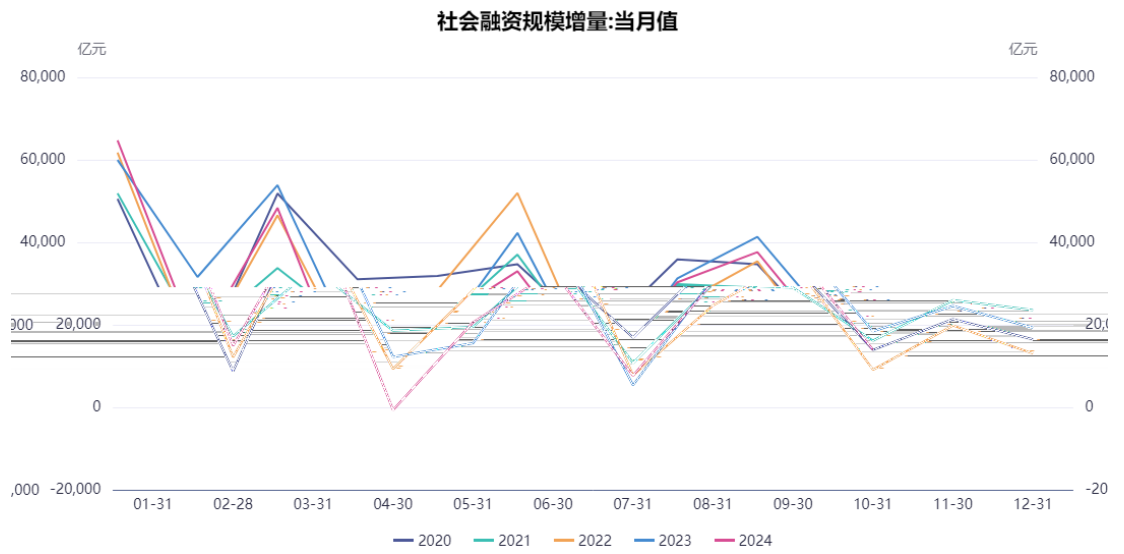
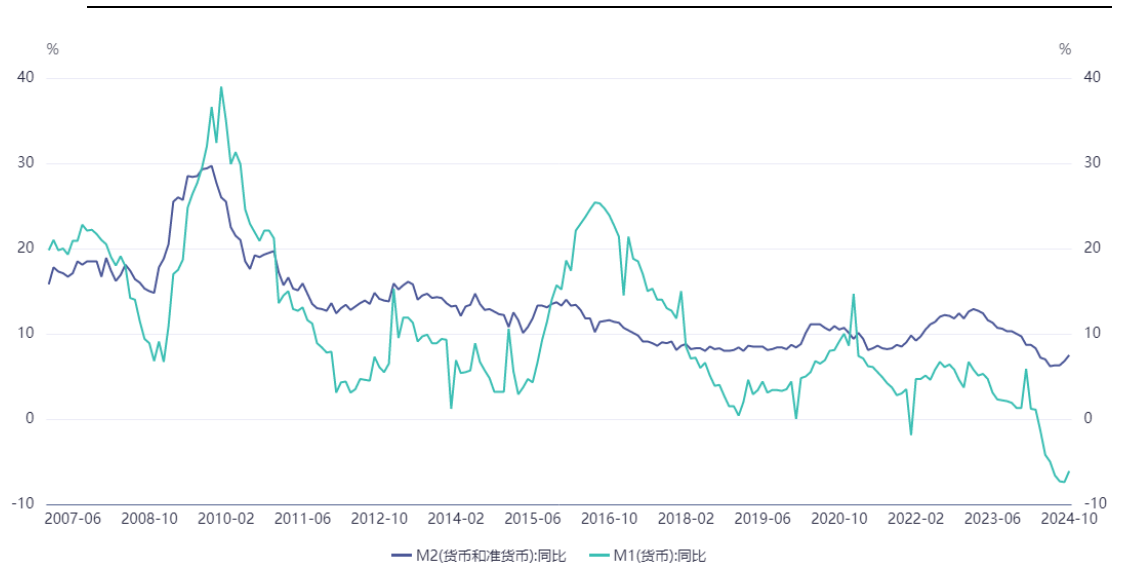
0.4

10

(M2)

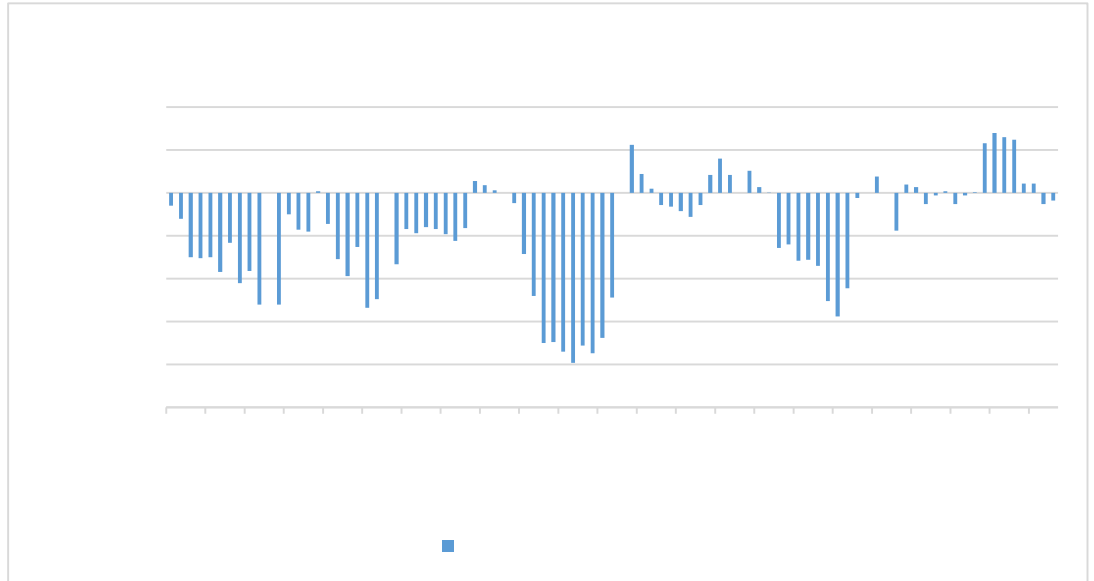
309.71

7.5C /P /MCID 22>BDC q0.00001715285.3 @f 0 OBDC04448a34291D/F11 10.56 ¶ 0 0 1 335.



1

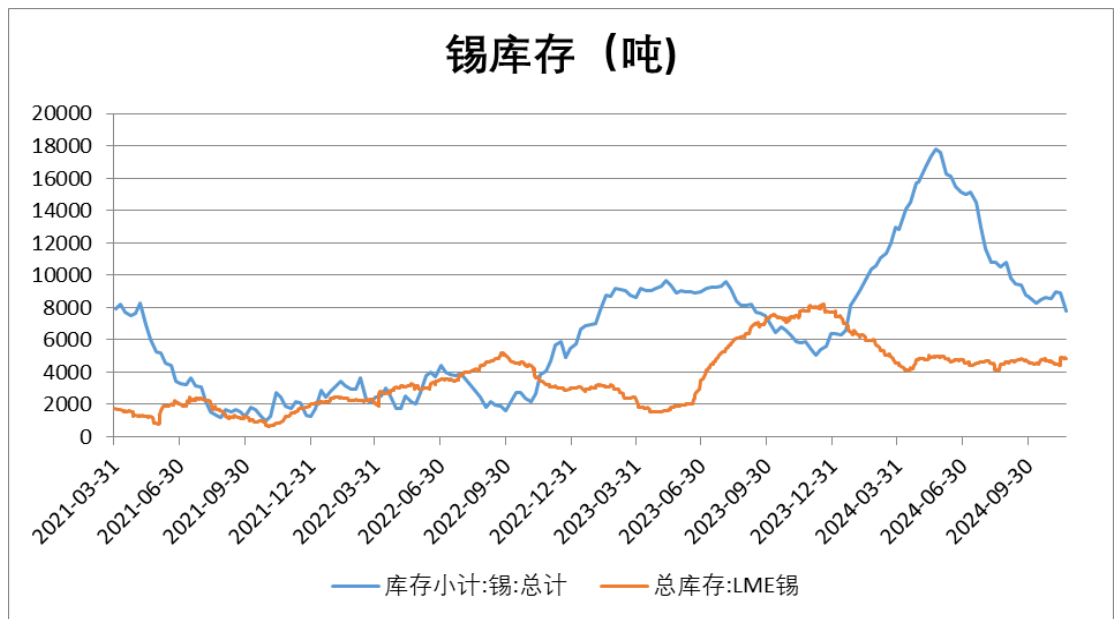
	( WBMS )	2024	9	
2.9701	3.0563	0.0862	2024	1-9
27.6519	25.1322	2.5197	2024	9
2.9634	2024	1-9	26.4341	



WBMS

## 2 LME

	2024	11	22	LME	4860	60
	7786		851		6636	442



WIND



2

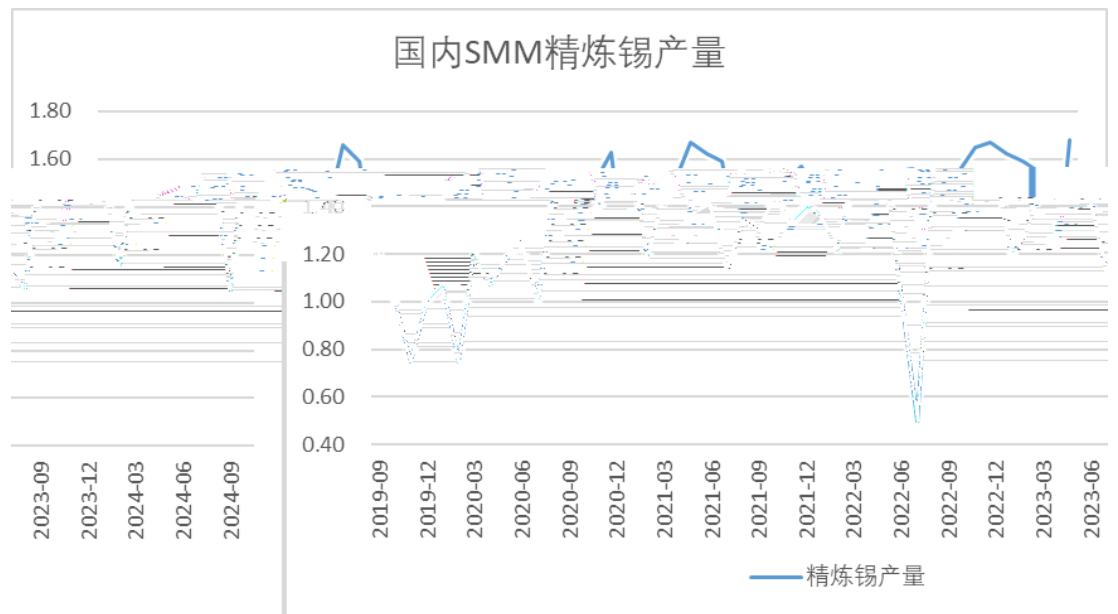
2024 10 16805 60%

8% 9 10

9 10

11 10

11 11 15950 5%



SMM

10 3051 55.11%

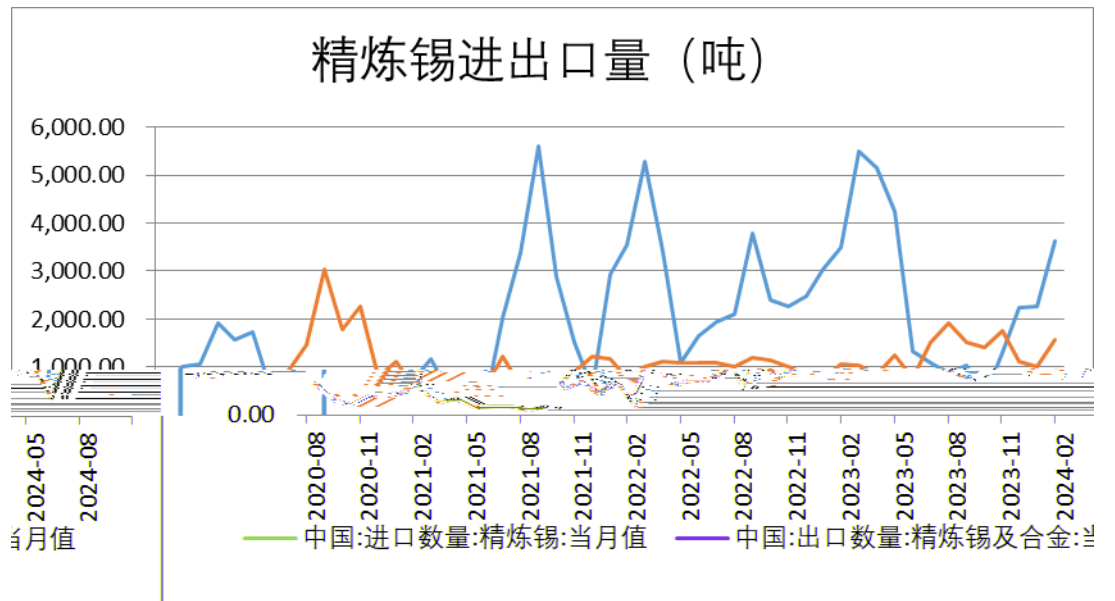
8.16% 1-10 15294 38.82%

10

3051 2142 11

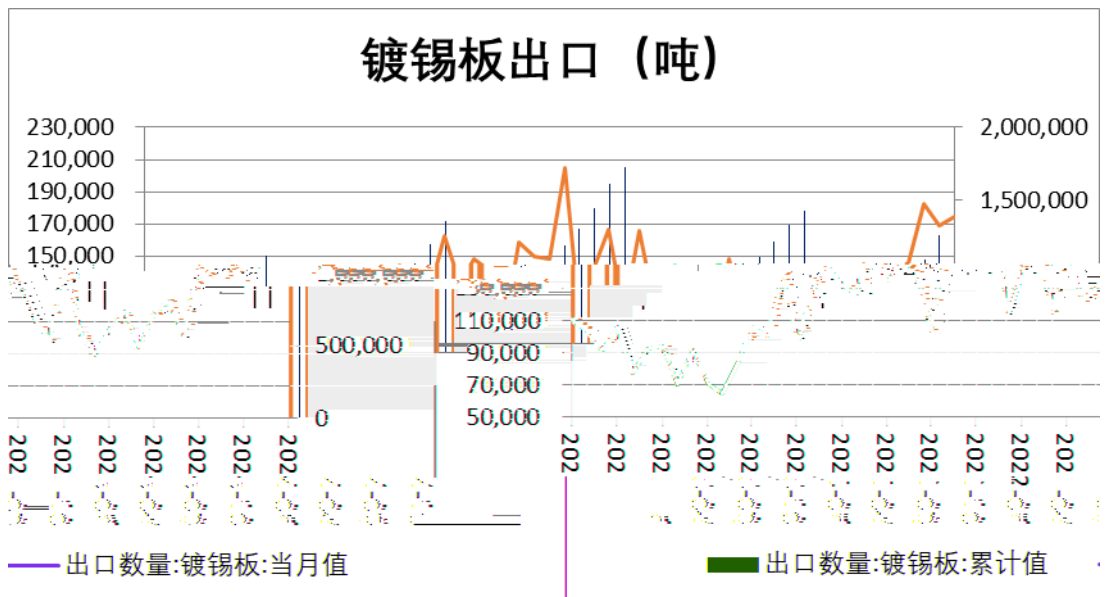
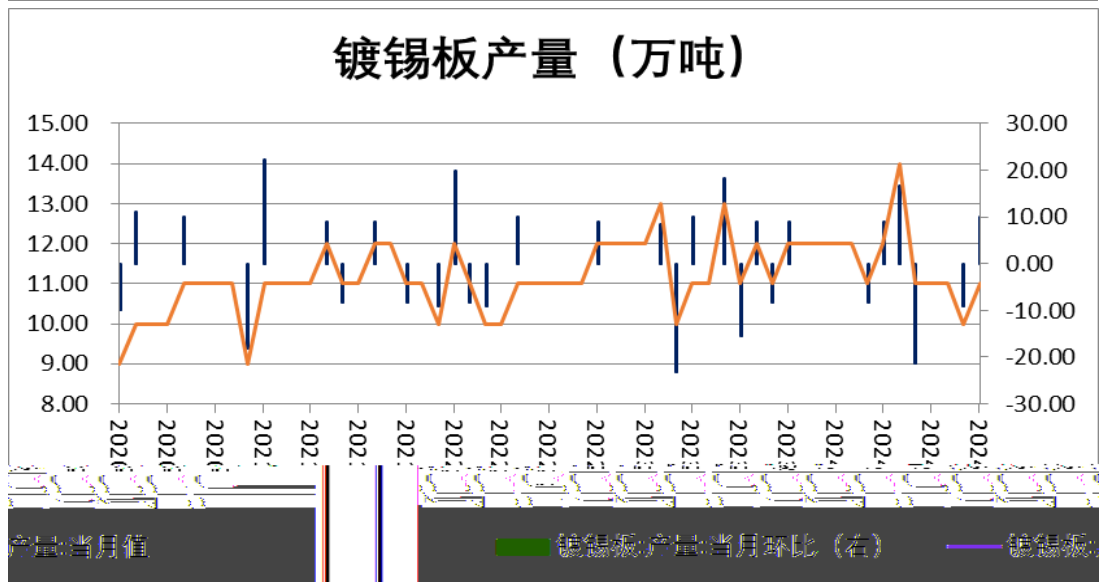
10 1551 56.83%

47.15% 2024 1-10 15063 36.42%



1

		SMM	10		8231	9
3.76%		82.72%	9	3.24		11
		8513	10	3.43%	11	
85.56%	10	2.83				
	Mysteel	26		49	2024	10
83.95%		71.67%		3.13%	10	44.43
		1.07		18.73		
		2024	10		17.46	
66.44%	2024	1-10		143.27		18.19%
10			398.03	6.48%	2024	1-10
		1.84		165.27%		
	2024					



2

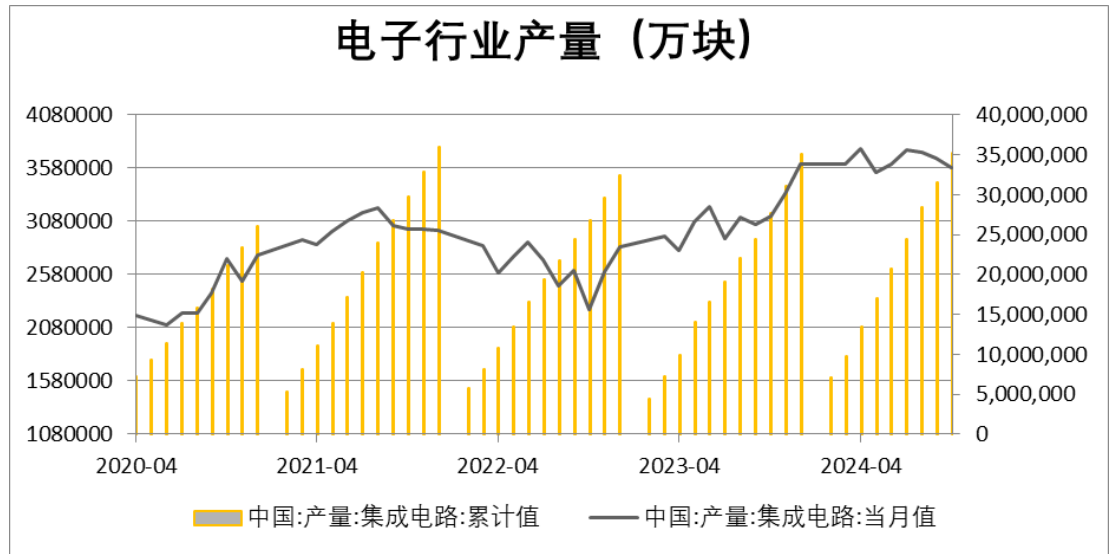
80%

2024 1-10 , 3530 765

27.65% 2024 10 479.1 0.1% 1-10

4556.2 15%

AI



WIND

3

1 120

2018

2030

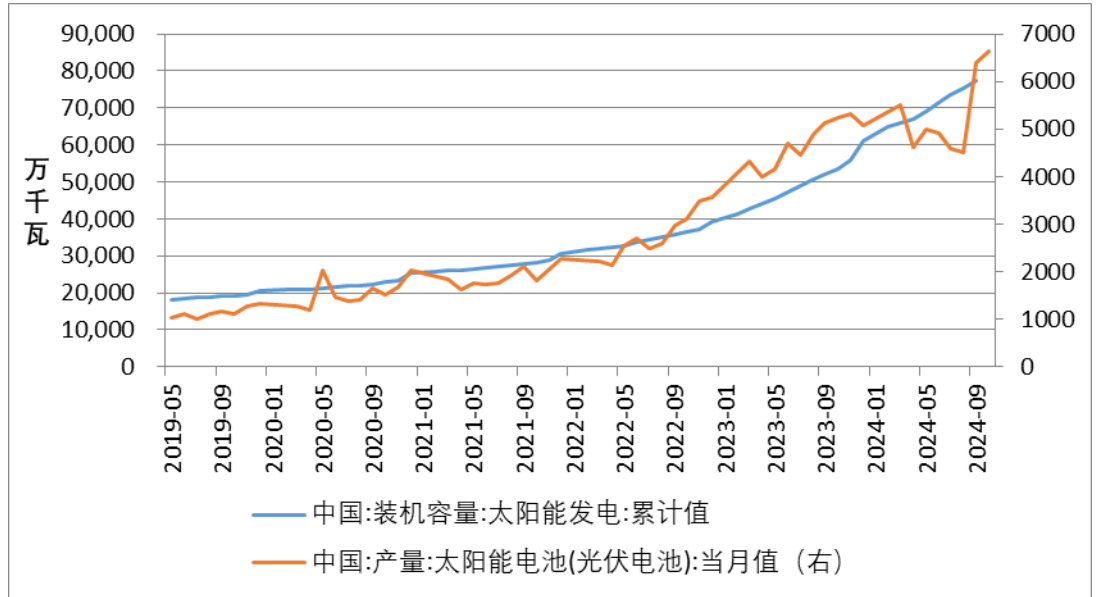
12 2030 3

36000 4000

2024 9 , 77292 2057 2.66%

2024 10 ( ) 6644.7 259.4

4.06%



WIND

