天然橡胶市场半年报

2024 年 6 月 24 日

金融投资专业理财

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ª @ € ª ¸ _'l —7, U - ª ‰ ~M=9— @>, 7 õ > ª 6 ¨ ™ › ¸#& 3 Ý ~ Ê ,5# Ö LM6 ˜ C ¸P§ Þ Õ Ï - r @#Þ ¸ B , 3 » Ç • Ý p 6 ¨ ƒ ¨ ' _"J K 8 p û û5 ¸ Ö @ 3 ×L˜ ¦ E Þ Þ]?ú WAô = * æ Â#¾Co ÷ ˜ æ>, Þ ï ~ Ę³Eœ>, P u1Œ p%ö n KCzH ©# ¸ > 3 _'l —7, 8 p 0)æ 6# p õ,º ÿ } > • D Ç • Ý p ¨ 'Nº U>áA÷ ` ¸ Ö#- LQ - Õ Ï ? v ´ Þ ¸ U -Q ƒ :s ¸ | >#& 3 =CÀ • Ý p _"J ¦ Þ ¸ æ7, Ý 0 C Nº U ¸ 3 » Ý p ª ‰ Õ Ï Ý 0 Ó … G ¸ Õ Ï - r 75# @>, ¸)æC] 8 p ~)æ Ñ Ê …3](ì 7 ¸ Ö Å?ø"Q *E¢ Ì ¸ U - m æ ª »Q &ï >+g Ä Õ ÏQ - 28* A$n Ö _#Ü • ¸ PM6 ¦- 5p … }P§ Þ ¸ U -#Þ õ Lq ¬+› ? :s > ^M6"x-. / ©0i A ¸ Ñ5 1% ALƒ5 8 p \ ›,ºP§ Þ F p q 2 >

‹ Q A € ª ¸ Ñ Ê1% ›-A ¸ ž*9 —7, Ñ ÊFF!›F › „ ÔKµ , ¸ n ª Ñ5 Eý Ÿ r v <FF!›E¢ p ©>— >8 ñ ª ™ ÜC- ¸NÇ4w,º _"J LFV F 3 » L q Ý p _'l — 7, ÝH A% ¸ ª 6 ¨ › ¸#& 3 Ý p ~ D5 ¼ ¨ ' =Eý ÜLƒM ¸CÀ • Ý p •"J O § A ª ‰ 6 ¨F 0AE¹!™ n ™8¸] , D € ` >) ¸ 3 » Ý p 6 ¨ UL* • Q $_ ¨ ' ÂEý Ü LƒM ¦ Þ ¸ ‰ ƒ ª ‰ Ý 0 Ó'l … G ¸ ª ¨7, ™ › ž*9 ÝH)å" ÔKµ { Ü C ¶ ª B U > ¨7, ™8¸] @-A ¸" ª,º £ = 9 = ¡ > 3 p Ñ5 1%EïL{ ÔH 6],º , O ¸ ¬ ^ ™ ÜEô f ª » ÝH & r ¸ | _"J ¦ Þ Ž ^ ¸ A € ª ÿ r R Á ,] ¸)½ p g f c1• p Ü ¸ q Ý 3 ÝH 73 \ {Cé ? »?ø ¸C»Nº U] { ÔKµ,º ¸)½Nº A×E¹ E > L ¸#& 3!™ ^FF!› ÞF -. ©AÚA÷ ¸1\ > = ü,º Õ Ï - r" M” - rQ ¸ ^ _#Ü,ºP§ Þ A ¸ ?L†,º Õ Ï <#w G _#Ü * ³,ºM” 61% >+g Ä #& 3 CÀ • Ý p æ7,H t8¸ … , D J% 5l ¸ B , ,º Ô ó < 28* —7, 0 F b ¤ Fƒ @ } ¸ ª 3 » _'l —7,F B" D t ALƒ ¸F 6B µ Í ªMˆ Ñ f p É Ž 75# ALƒ ¸ Õ Ï <#w / c 3 _'l —7,F ‰H F 5 º < Ý+U § ¸NºA× A € ª 3 » _'l —7, Ñ Ê Á Ñ L ?L† >M6"x ïM˜ ¸ Í- Ä ž*95 #„)å ¹ ª ‰ G ³F >, ¸ c 3E¤7 M6"x 8 p 75# G ³ ¸ ª › 3 »E¤7 ÝH B" D t ÔKµ >#- L5 #„ 75# ˜ C Ö f5N u"ñ 3V ¸ ª › c 3 €JØ 0 >ž)æ ä-r ¸ |#-F - r @B9 =C] …3] ¸ 6 Ð0A Ü @ § .# U 0 H Ç6B ' p _7, q?·#¾6M A$n ŽJØE¤7 ¸ »K6 8 p ›-A ¸ ^ _#ÜNº U A% ÂM6"x t5l,º7 ¥ A ¸ L /E¤7 +U Ý ˜ F 6 Ð,º Á l ¸ / Ä _7, ÔL{#¾6M LLô ?E¹] } > ª ‰ ›-A ¸<³'lLÅ-v æ 6E¤ ¨7, ™ f › ¸ Ñ Ê Á ÑCÁ Ô ¸ | æ7,0i Ð @H ƒ ¸ _'l —7, Ñ Ê3]5_,º vM˜ < ,5# ¸ A$nE¤7 7 P / Õ † Ï Ž ^ PM6 ¸69<‡ f # ~ 28*,º F b Ô Ö ¸NºA× _7, - r c Ø @01 ¸ | €JØ 7 0 t5l Â ŽJØ7 M6"x ÔH -. /% 5l • <L† l ª ‰ @>,0°L* ¸NºA× A € ª _'l — 7, - r ~ ~ ¢ D Ç =H ù â } 7 õ > D 8H &ï ©# ¨7, ™ : q Ý 373 \N° _ 6 ‹ ¸ 9 8 n"J O ¸7, Ò ¨7, E uQ ¸ OM6?·Aœ Q - Õ Ï - r / Ä Ý 0,º p%ö ¸ B , F M6 ©# Å?øM˜ / _'l —7,C¦ õ § >

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2024

1
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3
4
4.1
4.2

1
1.1
1.2
1.3
2
2.1
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2.3
2024

4 >ž

1
2 20
3
4
5

2024

2024

3

5-6

1

2 20

3

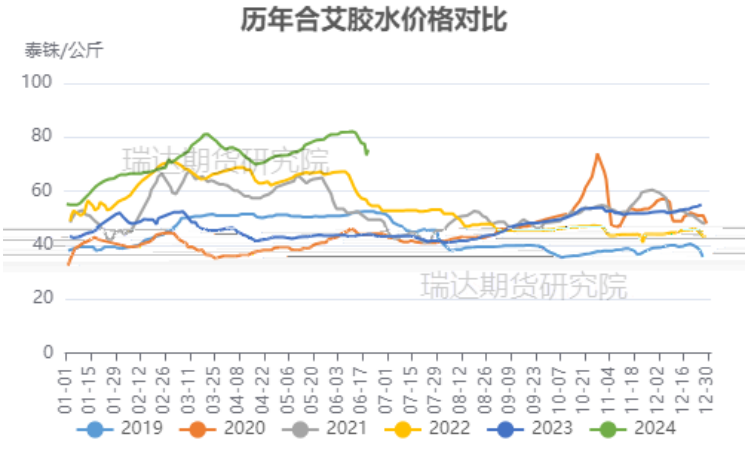
1

5

6 21

75.45 / 31.35 / 59.95

/ 20.6 /



4

5

4 5

4 5

5

5

5 5

5

6 -10 2024

(EUDR) 2024 12 30

( )

2020 12 31

EUDR EUDR

EUDR 10-18 /

EUDR EUDR

2

3

4

4

3000 /

6

7

3

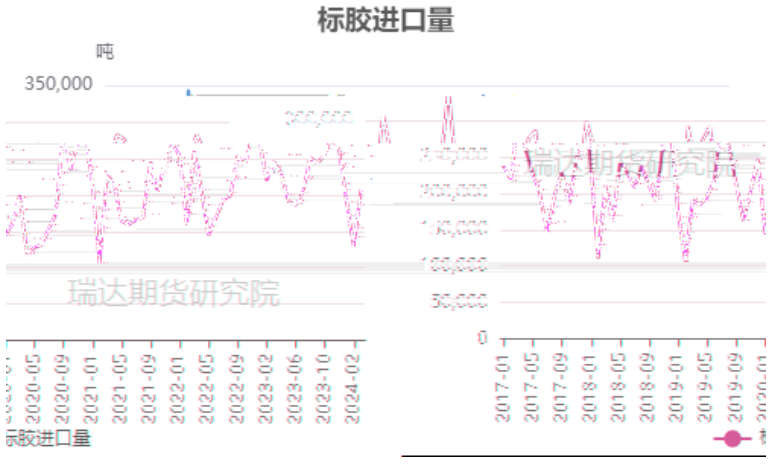
2024 1-4

177.78 22.51%

1-4 106.3 25.1%

2024

EUDR



8

9

1-4

76.04

33% 45.24 8%

11.45 34%

EUDR

/ /

4

4.1

2024 6

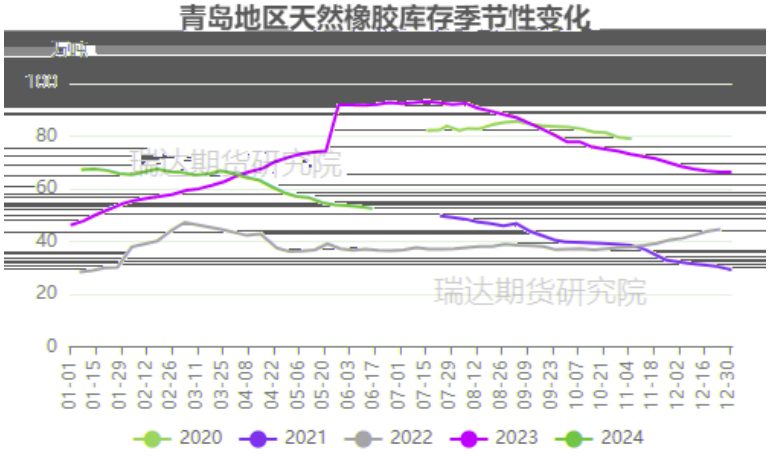
127.7 160 30

2024 6

52.58 14.63

21.77% 7.61 44.97

10



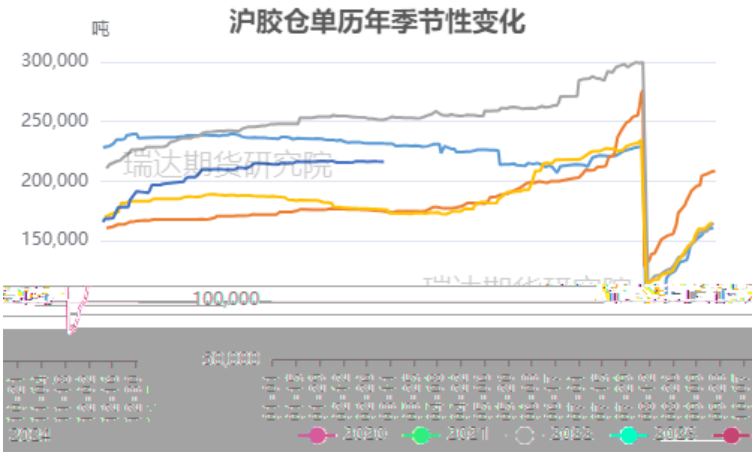
11

EUDR

4.2

6 18 217490

51770 41350



12

1

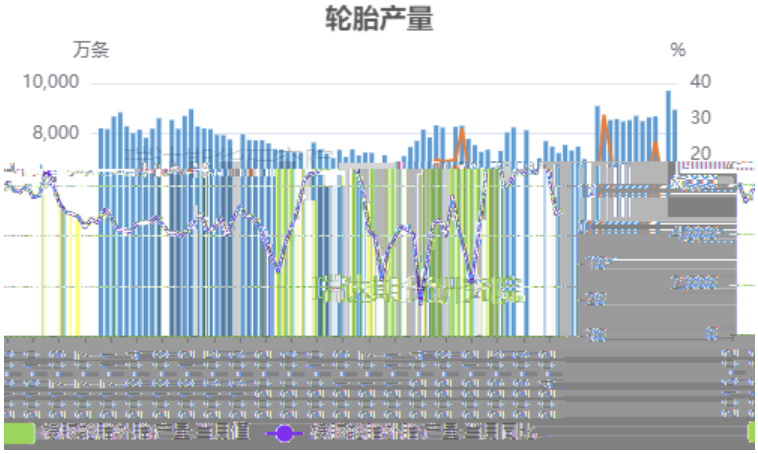
1.1

2024

1—4 33779.4 11.4%

2024 1-5 26603 11.7%

5928 1.0%



13

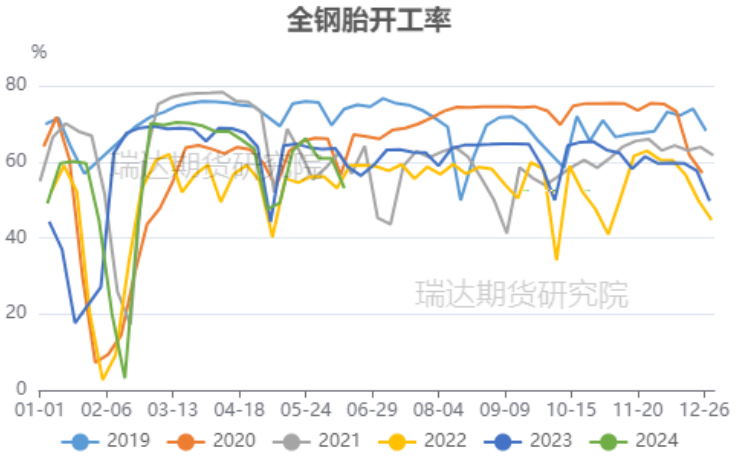
1.2

73.03%

+7.13%　　56.88%　　-2.41%

8

2023

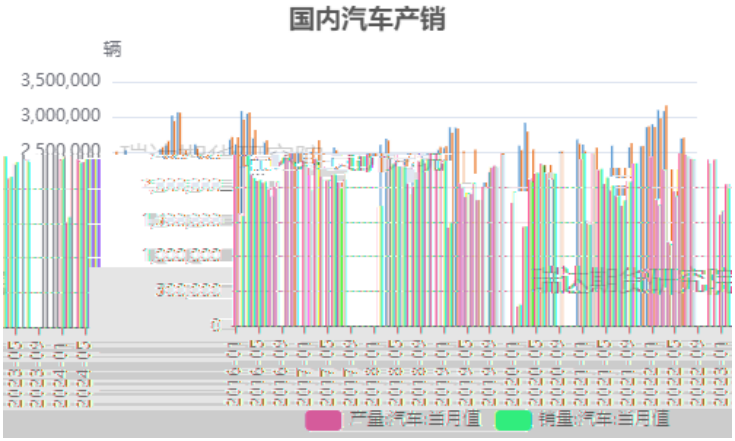


14

2

2.1

2024 1-4 901.2
+7.9% 907.9 +10.2%
4
5.5% 5
1—5 59.98% 59.62%
0.36 1—5



16

3

2024 4 27 7

“ ” 2024

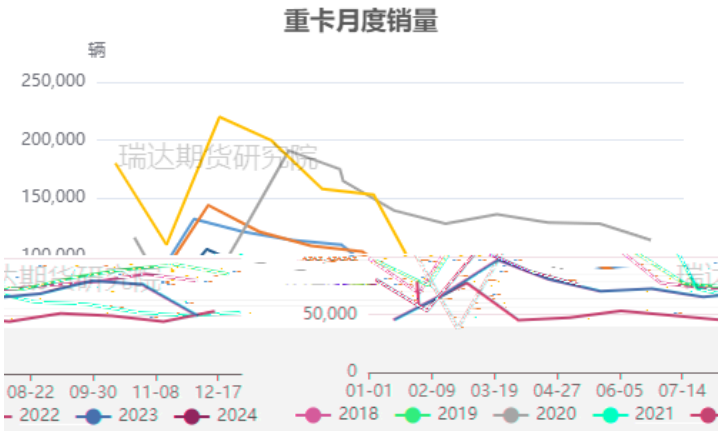
5 14

25% 100%

2.5% 102.5% 8 1

7 4

7 4



17

2024 1—5 43

7% 1—4

“ ”

2.2

1-5

5.7% 5 4383 396% 59%

“ ”

1-5 /

/ -24%/-11%/-20% 1-5 24%

36.7% 40.2%

5	51.8%	0.6

18

19

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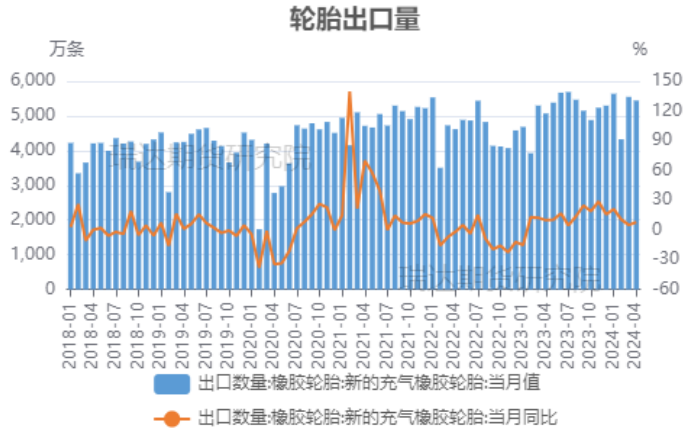
139.95 -1.60% 506

7.1%

5



20

2024

EUDR EUDR

EUDR EUDR

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